

B 25C (Official Form 25C) (12/08)

UNITED STATES BANKRUPTCY COURT

In re KJS Group PLC,
Debtor

Case No.

16-42101

Small Business Case under Chapter 11

SMALL BUSINESS MONTHLY OPERATING REPORT

Month: Dec 2016Date filed: 11-17-2016

Line of Business:

NAISC Code:

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:



Original Signature of Responsible Party



Printed Name of Responsible Party

Questionnaire: (All questions to be answered on behalf of the debtor.)

	Yes	No
1. IS THE BUSINESS STILL OPERATING?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

B 25C (Official Form 25C) (12/08)

14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?

15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?

16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?

17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?

18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?

TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS?

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL INCOME \$ 35,002.65

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month	\$ <u>5378.31</u>
Cash on Hand at End of Month	\$ <u>14,439.34</u>

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU **TOTAL** \$

(Exhibit B)

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL EXPENSES \$ 53,254.17

(Exhibit C)

CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B)

\$ 35,002.65

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C)

\$ 53,254.17

(Subtract Line C from Line B)

CASH PROFIT FOR THE MONTH

\$ - 938.97

B 25C (Official Form 25C) (12/08)

UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL PAYABLES \$ 7,000.00

(Exhibit D)

MONEY OWED TO YOU

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL RECEIVABLES \$ 265,159.62

(Exhibit E)

BANKING INFORMATION

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

(Exhibit F)

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED? 7

NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT? 6

PROFESSIONAL FEES

BANKRUPTCY RELATED:

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ 0

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ 0

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ 2,139.65

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ 0

B 25C (Official Form 25C) (12/08)

PROJECTIONS

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected	Actual	Difference
INCOME	\$ 56,864	\$ 52,315.20	\$ 4,548.80
EXPENSES	\$ 50,864	\$ 53,254.17	\$ 3,609.83
CASH PROFIT	\$	\$ - \$ 938.97	\$
TOTAL PROJECTED INCOME FOR THE NEXT MONTH:			\$ 60,000 —
TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:			\$ 50,000
TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:			\$ 10,000 —

ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

80717

KDS GROUP PLLC DBA
ADVANCED ORTHODONTICS STUDIO
7301 NORTH STATE HWY 161
SUITE 150
IRVING TX 75039

Basic Business Checking

December 1, 2016 to December 31, 2016
Account number

Account summary

Beginning balance on December 1, 2016	\$5,278.31
Plus deposits	
Electronic deposits	\$33,451.30
Paper deposits	\$462.12
Less withdrawals	
Checks	-\$13,195.00
ATM/Debit Card withdrawals	-\$12,119.28
Electronic (EFT) withdrawals	-\$2,367.15
Fees and service charges	-\$105.00
Transfers to other accounts	-\$10,800.00
Ending balance on December 31, 2016	\$605.30

To contact us

Call

(800) 925-2160

Visit our web site

Visit our Web site
www.comerica.com

Write to us
COMERICA

COMERICA BANK
P.O. BOX 650282
DALLAS, TX 75265-0282

Important information

The Account Balance Fee for this statement period for this account is \$0.00/\$1,000.

Thank you

Basic Business Checking statement
December 1, 2016 to December 31, 2016

Basic Business Checking account details:

Electronic deposits this statement period

Date	Amount	Activity	Reference numbers	
			Customer	Bank
Dec 01	450.00	Bankcard-8566 Btot Dep 161130 518089240716746		9488203336
Dec 02	752.44	Forte Funding 161201 +1,469.675.9920		9488230607
Dec 02	166.67	Bankcard-8566 Mtot Dep 161201 518089240716746		9488232765
Dec 05	3,106.11	Bankcard-8566 Btot Dep 161202 518089240716746		9488325494
Dec 05	375.00	Bankcard-8566 Mtot Dep 161202 518089240716746		9488697341
Dec 05	155.00	Forte Funding 161202 +1,469.675.9920		9488329380
Dec 05	150.00	Bankcard 8076 Btot Dep 161202 554402000130898		9488367052
Dec 07	6,472.21	Bankcard-8566 Mtot Dep 161206 518089240716746		9488684281
Dec 08	295.83	Forte Funding 161207 +1,469.675.9920		9488821659
Dec 09	335.00	Bankcard 8076 Btot Dep 161208 554402000130898		9488758227
Dec 09	22.00	VISA Southwes 5262469847993 800-435-9792 TX		OF40000000
Dec 12	278.88	VISA Wynn Las Vegas Hotel 702-770-2540 NV		OF40000000
Dec 12	278.88	VISA Wynn Las Vegas Hotel 702-770-2540 NV		OF40000000
Dec 12	278.88	VISA Wynn Las Vegas Hotel 702-770-2540 NV		OF40000000
Dec 12	278.88	VISA Wynn Las Vegas Hotel 702-770-2540 NV		OF40000000
Dec 16	260.00	Bankcard 8076 Btot Dep 161215 554402000130898		9488396464
Dec 16	250.00	Bankcard-8566 Btot Dep 161215 518089240786145		9488396030
Dec 19	4,039.87	Bankcard-8566 Mtot Dep 161216 518089240716746		9488620468
Dec 19	135.00	Bankcard-8566 Btot Dep 161216 518089240716746		9488799312
Dec 21	4,000.00	Bankcard-8566 Mtot Dep 161220 518089240716746		9488701235
Dec 21	564.60	Synchrony Bank Btot Dep 161220 534812028590020		9488686905
Dec 22	2,414.60	Global Prmts Inc EFT Eid 3030606		9488542813
Dec 22	1,900.00	Bankcard 8076 Btot Dep 161221 554402000130898		9488750489
Dec 22	569.83	Forte Funding 161221 +1,469.675.9920		9488747218
Dec 23	325.00	Bankcard 8076 Btot Dep 161222 554402000130898		9488837254
Dec 23	300.91	Bankcard-8566 Mtot Dep 161222 518089240716746		9488835068
Dec 27	3,334.58	Bankcard-8566 Mtot Dep 161223 518089240716746		9488852681
Dec 27	277.94	Bankcard-8566 Mtot Dep 161223 518089240786145		9488668778
Dec 27	265.00	Bankcard 8076 Btot Dep 161223 554402000130898		9488558716
Dec 28	184.62	Bankcard-8566 Mtot Dep 161227 518089240716746		9488969436
Dec 29	600.00	Bankcard 8076 Btot Dep 161228 554402000130898		9488246935
Dec 29	128.57	Bankcard-8566 Mtot Dep 161228 518089240716746		9488246539
Dec 30	505.00	Bankcard-8566 Mtot Dep 161229 518089240716746		9488362637

Total Electronic Deposits: \$33,451.30

Total Number of Electronic Deposits: 33

Paper deposits this statement period

Date	Amount (\$)	Reference numbers	
		Customer	Bank
Dec 08	462.12		0430461621

Total Paper Deposits: \$462.12

Total Number of Paper Deposits: 1

Checks paid this statement period

* Symbol indicates a break in check number sequence

Symbol indicates an original item not enclosed

@ Symbol indicates a break in check number sequence and an original item not enclosed

Check Number	Amount	Date Paid	Bank Reference Number	Check Number	Amount	Date Paid	Bank Reference Number
#5984	-116.59	Dec 23	0970383380	@6015	-2,700.00	Dec 01	0975935858

Basic Business Checking statement
December 1, 2016 to December 31, 2016

Basic Business Checking

Checks paid this statement period (continued)

* Symbol indicates a break in check number sequence

Symbol indicates an original item not enclosed

@ Symbol indicates a break in check number sequence and an original item not enclosed

Check Number	Amount	Date Paid	Bank Reference Number	Check Number	Amount	Date Paid	Bank Reference Number
#6016	-1,106.48	Dec 02	0430399688	#6020	-1,000.00	Dec 13	0970825673
#6017	-1,215.79	Dec 08	0970609045	#6021	-1,022.24	Dec 19	0431077890
#6018	-617.75	Dec 05	0970020704	#6022	-577.07	Dec 20	0970560939
#6019	-2,700.00	Dec 09	0970245866	#6023	-1,139.08	Dec 21	0970630865
				@6026	-1,000.00	Dec 22	0970877067

Total checks paid this statement period: -\$13,195.00

Total number of checks paid this statement period: 11

ATM/Debit Card transactions this statement period

Date	Amount (\$)	Activity	Bank reference number
Dec01	-3.50	VISA Facebk Ltknla2qy2 650-6187714 CA	0F40020114
Dec01	-497.52	VISA Facebk Ktknla2qy2 650-6187714 CA	0F48060138
Dec02	-2.21	VISA Foreign Transaction Fee Cd	0F40822060
Dec02	-25.00	VISA Tele-direct Communic 916-3483000 CA	0F49425625
Dec02	-33.29	VISA 4inkjets 800-465-5387 CA	0F42821649
Dec02	-73.50	VISA Optiopublishing.com 9024443398 Cd	0F43822060
Dec02	-121.23	VISA Dollar Rent A Car Harlingen TX	0F48881183
Dec02	-399.00	VISA Focus Software Of Alabama 888-2476360 AL	0F40408694
Dec05	-22.63	Pur 7-11 #3634 5003 N O'connor Irving TX	0P60414900
Dec05	-18.34	VISA Dnh*godaddy.com 480-505-8855 AZ	0F49946346
Dec05	-96.05	VISA Homewood Suites Brownsville TX	0F48581850
Dec05	-97.49	VISA Google *svcsapps_mintb Cc@google.com CA	0F46072454
Dec06	-10.81	VISA Amazon Digital Svcs 866-216-1072 WA	0F41477376
Dec06	-493.68	VISA Southwes 5262469075801 800-435-9792 TX	0F43294247
Dec07	-345.00	VISA Tele-direct Communic 916-3483000 CA	0F49929915
Dec07	-3,570.48	VISA Align Technology San Jose CA	0F48762772
Dec08	-100.57	VISA Holiday Inn Express & Su Edinburg TX	0F40790859
Dec09	-239.65	VISA Legalzoom.com 888-3100151 CA	0F41030032
Dec09	-1,376.71	VISA Sml Space Maintainers Lab 800-4233270 CA	0F46324689
Dec12	-18.34	VISA Dnh*godaddy.com 480-5058855 AZ	0F45050161
Dec12	-18.34	VISA Dnh*godaddy.com 480-5058855 AZ	0F40050183
Dec12	-232.68	VISA Twc*time Warner Cable 888-twcable TX	0F42057073
Dec14	-59.00	VISA Depositphotos Inc 954-9900075 FL	0F46876699
Dec15	-21.62	Pmt Netflix CO Netflix Com Los Gatos CA	0P68596398
Dec15	-378.87	VISA Yext *powerlistings 888-9218247 NY	0F46030274
Dec16	-159.88	VISA Carestream Dental Llc 770-850-5000 GA	0F46380369
Dec19	-25.00	Pmt Paypal *te 2211 North Firs San Jose CA	0P66963215
Dec20	-10.81	Pmt Netflix CO Netflix Com Los Gatos CA	0P66750796
Dec20	-38.05	VISA Chevron 0210268 Irving TX	0F49302068
Dec21	-32.06	Pur Shell Serv Shell Service S Navasota TX	0P60060360
Dec21	-291.76	VISA Starfish Pool Service 9726715011 TX	0F41500658
Dec21	-483.36	VISA Pln*priceline Hotels 800-657-9168 CT	0F49448493
Dec22	-1,729.00	VISA Align Technology San Jose CA	0F45380200
Dec23	-73.29	VISA Hyatt Regency Houston Gal Houston TX	0F49284908
Dec27	-29.06	Pur Tiger Mart 301 Ih 35 NW Hillsboro TX	0P60045900
Dec27	-24.00	Pur Pcc 2190 Pcc 2190 George West TX	0P60355251
Dec27	-1.40	VISA ApI* Itunes.com/bill 866-712-7753 CA	0F48066184
Dec27	-2.99	VISA ApI* Itunes.com/bill 866-712-7753 CA	0F49369809
Dec27	-67.10	VISA Facebk Edvq5bwpy2 650-6187714 CA	0F40030137
Dec27	-682.95	VISA Facebk Bdvq5bwpy2 650-6187714 CA	0F49020180
Dec28	-40.02	Pur Sunoco 029 2100 W Trenton Edinburg TX	0P60162300
Dec28	-7.56	VISA ApI* Itunes.com/bill 866-712-7753 CA	0F40873598

Basic Business Checking statement
December 1, 2016 to December 31, 2016

Basic Business Checking:

ATM/Debit Card transactions this statement period (continued)

Date	Amount (\$)	Activity	Bank reference number
Dec28	-123.13	VISA Public Storage 28099 Carrollton TX	0F49397300
Dec29	-20.00	VISA J2 *myfax Services 877-437-3607 CA	0F45435907
Dec30	-22.35	VISA Kebabs To Go Carrollton TX	0F44382689

Total ATM/Debit Card Withdrawals: -\$12,119.28

Total Number of ATM/Debit Card Withdrawals: 45

Electronic withdrawals this statement period

Date	Amount (\$)	Activity	Reference numbers	
			Customer	Bank
Dec 02	-386.20	Bankcard-8566 Mtot Disc 161130 518089240716746		9488974478
Dec 02	-107.25	Bankcard-8566 Mtot Disc 161130 518089240786145		9488974481
Dec 02	-99.27	Bankcard 8076 Mtot Disc 161130 554402000130898		9488971246
Dec 09	-33.90	Cma Mrchnt Bill Mps Billing 120816 0s4276		9488412247
Dec 09	-25.00	Cma Mrchnt Bill Mps Billing 120816 0s6637		9488412347
Dec 12	-27.75	Forte Payments ACH Fees 161209 4758477		9488994502
Dec 12	-26.65	Forte Payments ACH Fees 161209 4758485		9488994504
Dec 12	-26.55	Forte Payments ACH Fees 161209 4758493		9488994505
Dec 15	-23.95	Vanco Payment Invoice 161215 Xi0d3ge51y2cr		9488308064
Dec 16	-65.00	Kds Group Pllc Wf Payroll 161216 7158248		9488703060
Dec 19	-10.95	Comerica Online Billingfee 161219		9488591631
Dec 23	-892.95	Wells Fargo Busi Tax Col		9488837472
Dec 27	-355.94	The Hartford Nwtbclscic 14595685		9488476951
Dec 27	-67.70	Kds Group Pllc Wf Payroll 161227 7158248		9488037387
Dec 28	-218.09	Windstream Wsc ACH 122716		9488189705

Total Electronic Withdrawals: -\$2,367.15

Total Number of Electronic Withdrawals: 15

Fees and service charges this statement period

Date	Amount (\$)	Activity	Bank reference number
Dec 06	-37.00	Fee - Returned Item	0970020709
Dec 07	-37.00	Fee - Overdraft	0F43294247
Dec 13	-31.00	Service Charge	0007515849

Total Fees and Service Charges: -\$105.00

Total Number of Fees and Service Charges: 3

Transfers to other accounts this statement period

Date	Amount (\$)	Activity	Bank reference number
Dec 23	-5,800.00	Phone Transfer To: XXXXXXXXXXXX5257	ID03657
Dec 27	-3,000.00	Web Funds Transfer To Account XXXXX5257	0W54025958
Dec 30	-2,000.00	Web Funds Transfer To Account XXXXX5257	0W59044794

Total Transferred to Other Accounts: -\$10,800.00

Total Number of Transfers to Other Accounts: 3

Basic Business Checking statement
December 1, 2016 to December 31, 2016

Basic Business Checking:

\$ Lowest daily balance

Your lowest daily balance this statement period was **\$605.30**
on **December 30, 2016**.

Basic Business Checking statement
December 1, 2016 to December 31, 2016

Basic Business Checking:

PLEASE EXAMINE THIS STATEMENT PROMPTLY

Reporting Errors and Unauthorized Transactions

Personal Accounts: Electronic Funds Transfers: In Case of Errors (including unauthorized electronic transactions) or Questions About Your Electronic Transfers: Call us at the telephone number printed on the first page of this statement or write us at the address printed on the first page of this statement as soon as you can, if you think this statement or your receipt is wrong or if you need more information about a transfer on the statement or receipt. For pre-authorized transfers (e.g., insurance payments, etc.), call us at the telephone number printed on the first page or write us at Comerica Bank – Electronic Services Department, Attn: Research, P.O. Box 75000, Detroit, Michigan 48275-7570. For Comerica ATM Card or Comerica Check Card transactions, call us at the telephone number printed on the first page or write us at Comerica Bank – Electronic Processing, P.O. Box 75000, Detroit, Michigan 48275-7584. We must hear from you no later than 60 days after we sent you the FIRST statement on which the Error or problem appeared.

When reporting the Error: (1) tell us your name and account number (if any); (2) describe the Error (an Error includes an unauthorized electronic funds transfer) or the electronic transfer you are unsure about, and explain as clearly as you can why you believe it is an Error or why you need more information; and (3) tell us the dollar amount of the suspected Error or the transaction you question.

We will investigate your complaint and will correct any Error promptly. If we take more than 10 business days (20 business days for new accounts) to do this, we will credit your account for the amount you think is in Error so that you will have the use of the money during the time it takes us to complete our investigation. If we ask you to put your complaint or question in writing and we do not receive it within 10 business days, we may not provide provisional credit to your account.

Comerica Check Card Transactions: Notwithstanding the above information, if your account was debited for a transaction resulting from the use of your Comerica Check Card or Check Card number (does not apply to ATM Cards or Visa Check Cards that are not activated), you may have additional rights and protections. See the Comerica Business and Personal Deposit Account Contract for specific information.

Checks and Other Non-Electronic Funds Transfer Transactions: If you need a copy of a check or additional information about a transaction, you can call us at the telephone number on the first page of this statement. State law and the terms of the Business and Personal Deposit Contract govern your liability and the Bank's for fraudulent checks and non electronic funds transfer transactions. The best way to limit your possible loss is to report any unauthorized activity involving your account as soon as possible but always within 30 days of when we sent the statement to you or otherwise made the information available to you. See the Comerica Business and Personal Deposit Contract for further details.

Business Accounts: Electronic Transactions: If you think this statement shows an Error (an Error includes an unauthorized electronic transaction) or an ATM receipt you received is wrong or if you need more information about an electronic transaction listed on the statement, call or write us as soon as possible at the telephone number or address printed on the first page but always within 30 days of when we first made the information available to you regarding the transaction. For pre-authorized transfers (e.g., insurance payment, etc.), call us at the telephone number printed on the first page or write us at Comerica Bank – Electronic Services Department, Attn: Research, P.O. Box 75000, Detroit, Michigan 48275-7570. For Comerica ATM Card or Comerica Business Check Card transactions, call us at the telephone number printed on the first page or write us at Comerica Bank – Electronic Processing, P.O. Box 75000, Detroit, Michigan 48275-7584. For all claims related to an electronic transaction, we must hear from you no later than 30 days after we first made the information available to you regarding the transaction otherwise you may waive your right to recover for the loss you incurred. Call or write us as soon as possible at the telephone number or address printed on the first page and (1) tell us your name and account number; (2) describe the Error or transaction you are unsure about, and explain as clearly as you can why you believe it is an Error or why you need more information; and (3) tell us the dollar amount of the suspected Error. We reserve the right to require that you complete an affidavit regarding claims of unauthorized transactions. If we timely receive your claim, we will investigate your claim and correct any Errors within the time frame required by law. If the claim is for an unauthorized electronic transaction and we find your claim genuine, we will process your claim in accordance with ACH rules or other applicable electronic clearinghouse rules. To the extent we recover we will refund to you the recovery. If an electronic transaction, including wire transfer was conducted in accordance with the terms of an electronic service you agreed to obtain from us, the terms of that agreement will govern whether the transaction in question is authorized or not.

Comerica Business Check Card Transactions: If your account was debited for a transaction resulting from the use of your Comerica Business Check Card or Check Card number (does not apply to ATM Cards or Visa Check Cards that are not activated) or if your claim is related to an electronic debit transaction resulting from the use of your Comerica Check Card or Check Card number, you may have rights and protections in addition to those described above. See the Comerica Business and Personal Deposit Account Contract for specific information.

Checks and Other Non-Electronic Transactions: If you need a copy of a check or additional information about a non-electronic transaction, you can call us at the telephone number on the first page of this statement. State law and the terms of the Business and Personal Deposit Contract govern your liability and the Bank's for fraudulent checks and non electronic transactions. The best way to limit your possible loss is to report any unauthorized activity involving your account as soon as possible but always within 30 days of when we sent the statement to you or otherwise made the information available to you. See the Business and Personal Deposit Contract for further details. You should keep this statement for your records.

Balancing Your Account: For assistance on how to balance your account, please call us at the phone number listed on your account statement or visit your local Comerica banking center.



Equal Opportunity Lender Rev. 07-05



www.comerica.com

MEMBER FDIC

Page 6 of 6

80717

KDS GROUP PLLC DBA
ADVANCED ORTHODONTICS STUDIO
DEBTOR IN POSSESSION
7301 NORTH STATE HWY 161
SUITE 150
IRVING TX 75039

Basic Business Checking

December 1, 2016 to December 31, 2016
Account number

Account summary

Beginning balance on December 1, 2016	\$100.00
Plus deposits	
Paper deposits	\$7,601.78
Transfers from other accounts	\$10,800.00
Less withdrawals	
Checks	-\$2,700.00
Electronic (EFT) withdrawals	-\$3,767.74
Other withdrawals	-\$8,200.00
Ending balance on December 31, 2016	\$3,834.04

To contact us

Call
(800) 925-2160
Hearing impaired (TDD 800 822-6546)

Visit our web site
www.comerica.com

Write to us
COMERICA BANK
P.O. BOX 650282
DALLAS, TX 75265-0282

Important information

The Account Balance Fee for this statement period for this account is \$0.00/\$1,000.

Thank you

Basic Business Checking statement
December 1, 2016 to December 31, 2016

Basic Business Checking account details:

Paper deposits this statement period

Date	Amount (\$)	Reference numbers		Date	Amount (\$)	Reference numbers	
		Customer	Bank			Customer	Bank
Dec 12	41.67	0430954321		Dec 22	686.00	0430308018	
Dec 14	1,281.67	0430440488		Dec 23	2,700.00	0430481846	
Dec 16	1,678.94	0430595001		Dec 23	125.00	0430484352	
Dec 19	913.00	0431077891		Dec 29	175.50	0430541774	

Total Paper Deposits: \$7,601.78

Total Number of Paper Deposits: 8

Transfer from other accounts this statement period

Date	Amount	Activity	Bank reference number
Dec 23	5,800.00	Phone Transfer From: XXXXXXXXXXXX8240	ID03657
Dec 27	3,000.00	Web Funds Transfer From Account XXXXX8240	0W54025958
Dec 30	2,000.00	Web Funds Transfer From Account XXXXX8240	0W59044794

Total Transferred from Other Accounts: \$10,800.00

Total Number of Transfers from Other Accounts: 3

Checks paid this statement period

* Symbol indicates a break in check number sequence

Symbol indicates an original item not enclosed

@ Symbol indicates a break in check number sequence and an original item not enclosed

Check Number	Amount	Date Paid	Bank Reference Number
#994	-2,700.00	Dec 27	0971330269

Total checks paid this statement period: -\$2,700.00

Total number of checks paid this statement period: 1

Electronic withdrawals this statement period

Date	Amount (\$)	Activity	Reference numbers	
			Customer	Bank
Dec 23	-1,867.74	Wire # 104356 Bnf Rene Borrego	Fed # 000577	9485001364
Dec 27	-1,900.00	Modern Technolog Sale 161224		9488610980

Total Electronic Withdrawals: -\$3,767.74

Total Number of Electronic Withdrawals: 2

Other withdrawals this statement period

Date	Amount (\$)	Activity	Bank reference number
Dec23	-5,500.00	Withdrawal	0430481836
Dec23	-2,700.00	Withdrawal	0430456627

Total Other Withdrawals: -\$8,200.00

Total Number of Other Withdrawals: 2

Basic Business Checking statement
December 1, 2016 to December 31, 2016

Basic Business Checking:

\$ Lowest daily balance

Your lowest daily balance this statement period was **\$100.00**
on **December 1, 2016**.

Basic Business Checking statement
December 1, 2016 to December 31, 2016

Basic Business Checking:

PLEASE EXAMINE THIS STATEMENT PROMPTLY

Reporting Errors and Unauthorized Transactions

Personal Accounts: Electronic Funds Transfers: In Case of Errors (including unauthorized electronic transactions) or Questions About Your Electronic Transfers: Call us at the telephone number printed on the first page of this statement or write us at the address printed on the first page of this statement as soon as you can, if you think this statement or your receipt is wrong or if you need more information about a transfer on the statement or receipt. For pre-authorized transfers (e.g., insurance payments, etc.), call us at the telephone number printed on the first page or write us at Comerica Bank – Electronic Services Department, Attn: Research, P.O. Box 75000, Detroit, Michigan 48275-7570. For Comerica ATM Card or Comerica Check Card transactions, call us at the telephone number printed on the first page or write us at Comerica Bank – Electronic Processing, P.O. Box 75000, Detroit, Michigan 48275-7584. We must hear from you no later than 60 days after we sent you the FIRST statement on which the Error or problem appeared.

When reporting the Error: (1) tell us your name and account number (if any); (2) describe the Error (an Error includes an unauthorized electronic funds transfer) or the electronic transfer you are unsure about, and explain as clearly as you can why you believe it is an Error or why you need more information; and (3) tell us the dollar amount of the suspected Error or the transaction you question.

We will investigate your complaint and will correct any Error promptly. If we take more than 10 business days (20 business days for new accounts) to do this, we will credit your account for the amount you think is in Error so that you will have the use of the money during the time it takes us to complete our investigation. If we ask you to put your complaint or question in writing and we do not receive it within 10 business days, we may not provide provisional credit to your account.

Comerica Check Card Transactions: Notwithstanding the above information, if your account was debited for a transaction resulting from the use of your Comerica Check Card or Check Card number (does not apply to ATM Cards or Visa Check Cards that are not activated), you may have additional rights and protections. See the Comerica Business and Personal Deposit Account Contract for specific information.

Checks and Other Non-Electronic Funds Transfer Transactions: If you need a copy of a check or additional information about a transaction, you can call us at the telephone number on the first page of this statement. State law and the terms of the Business and Personal Deposit Contract govern your liability and the Bank's for fraudulent checks and non electronic funds transfer transactions. The best way to limit your possible loss is to report any unauthorized activity involving your account as soon as possible but always within 30 days of when we sent the statement to you or otherwise made the information available to you. See the Comerica Business and Personal Deposit Contract for further details.

Business Accounts: Electronic Transactions: If you think this statement shows an Error (an Error includes an unauthorized electronic transaction) or an ATM receipt you received is wrong or if you need more information about an electronic transaction listed on the statement, call or write us as soon as possible at the telephone number or address printed on the first page but always within 30 days of when we first made the information available to you regarding the transaction. For pre-authorized transfers (e.g., insurance payment, etc.), call us at the telephone number printed on the first page or write us at Comerica Bank – Electronic Services Department, Attn: Research, P.O. Box 75000, Detroit, Michigan 48275-7570. For Comerica ATM Card or Comerica Business Check Card transactions, call us at the telephone number printed on the first page or write us at Comerica Bank – Electronic Processing, P.O. Box 75000, Detroit, Michigan 48275-7584. For all claims related to an electronic transaction, we must hear from you no later than 30 days after we first made the information available to you regarding the transaction otherwise you may waive your right to recover for the loss you incurred. Call or write us as soon as possible at the telephone number or address printed on the first page and (1) tell us your name and account number; (2) describe the Error or transaction you are unsure about, and explain as clearly as you can why you believe it is an Error or why you need more information; and (3) tell us the dollar amount of the suspected Error. We reserve the right to require that you complete an affidavit regarding claims of unauthorized transactions. If we timely receive your claim, we will investigate your claim and correct any Errors within the time frame required by law. If the claim is for an unauthorized electronic transaction and we find your claim genuine, we will process your claim in accordance with ACH rules or other applicable electronic clearinghouse rules. To the extent we recover we will refund to you the recovery. If an electronic transaction, including wire transfer was conducted in accordance with the terms of an electronic service you agreed to obtain from us, the terms of that agreement will govern whether the transaction in question is authorized or not.

Comerica Business Check Card Transactions: If your account was debited for a transaction resulting from the use of your Comerica Business Check Card or Check Card number (does not apply to ATM Cards or Visa Check Cards that are not activated) or if your claim is related to an electronic debit transaction resulting from the use of your Comerica Check Card or Check Card number, you may have rights and protections in addition to those described above. See the Comerica Business and Personal Deposit Account Contract for specific information.

Checks and Other Non-Electronic Transactions: If you need a copy of a check or additional information about a non-electronic transaction, you can call us at the telephone number on the first page of this statement. State law and the terms of the Business and Personal Deposit Contract govern your liability and the Bank's for fraudulent checks and non electronic transactions. The best way to limit your possible loss is to report any unauthorized activity involving your account as soon as possible but always within 30 days of when we sent the statement to you or otherwise made the information available to you. See the Business and Personal Deposit Contract for further details. You should keep this statement for your records.

Balancing Your Account: For assistance on how to balance your account, please call us at the phone number listed on your account statement or visit your local Comerica banking center.



Equal Opportunity Lender Rev. 07-05



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Page 4 of 4